

HARRIS COUNTY UTILITY DISTRICT NO. 16
Minutes of Meeting of Board of Directors
October 28, 2025

The Board of Directors of Harris County Utility District No. 16 met at 3700 Buffalo Speedway, Suite 830, Houston, Harris County, Texas on Tuesday, October 28, 2025, in accordance with the posted notice of meeting, and the roll was called of the members of the Board:

Patricia A. Tope, President
Susan Wescott, Vice President
Michele Z. Womack, Secretary
Manny Mones, Asst. Secretary
Marilyn Daniel, Treasurer

and all were present, except Director Wescot, thus constituting a quorum.

Also present were Becky Brewer of B&A Municipal Tax Services, LLC ("B&A"); Fandi Tjhiu of Municipal Accounts & Consulting, L.P. ("MAC"); and Rebecca Donaldson and Brandi Eckersley of Marks Richardson PC ("MRPC").

The President called the meeting to order and declared it open for such business as might regularly come before it.

The Board deferred comments from the public after noting no one from the public was present.

The Board next conducted a public hearing for the District's proposed 2025 debt service and maintenance tax rates. Ms. Brewer presented a copy of the tax rate publication and advised that it had been published in accordance with state law requirements. The President announced the hearing open and invited members of the public to address the Board. Seeing no members of the public present, the President announced the hearing closed.

The Board next considered the adoption and levy of the District's 2025 proposed debt service and maintenance tax rates. After discussion, Director Mones made a motion to levy a 2025 debt service tax rate of \$0.34 per \$100 of assessed valuation, a 2025 maintenance tax rate of \$0.31 per \$100 of assessed valuation, and to adopt the attached Order Levying Taxes. Director Tope seconded the motion, which passed unanimously.

Ms. Eckersley next presented and reviewed an Amendment to the Third Amended and Restated District Information Form in connection with the 2025 tax rate. After discussion, Director Womack made a motion to approve and authorize the execution of the Amendment. Director Mones seconded the motion, which passed unanimously.

The Board next considered matters related to the District's \$2,720,000 Unlimited Tax Bonds, Series 2025 (the "Series 2025 Bonds").

The Board next considered review, execution and filing of Internal Revenue Service reporting form 8038-G relative to the District's Bonds. After discussion, Director Mones made a motion to approve the reporting form and to authorize the President of the Board to execute same on behalf of the Board and District. Director Womack seconded the motion, which passed unanimously.

The Board next considered the approval and execution of various closing documents and authorizing Bond Counsel to effect the closing on the sale of the Series 2025 Bonds on behalf of the District. Ms. Eckersley reviewed various closing documents including the No-Litigation Certificate, the District's Receipt, and the Federal Tax Certificate and advised that the closing is scheduled for Tuesday, November 4, 2025. After discussion, Director Mones made a motion to approve the above-referenced documents, to authorize the President and Secretary to execute same on behalf of the Board and District, to authorize the disbursement of funds in accordance with the closing memo prepared by Rathmann & Associates, L.P., and to authorize MRPC to deliver same, as appropriate, upon the closing of the Bonds. Director Womack seconded the motion, which passed unanimously.

Ms. Eckersley next reviewed an Amendment to the Third Amended and Restated District Information Form in connection with the issuance of the Series 2025 Bonds. After discussion, Director Daniel made a motion to approve the amendment and to authorize the Board members present to execute same. Director Mones seconded the motion, which passed unanimously.

There being no further business to come before the meeting, it was adjourned.


Secretary

ATTACHMENTS

1. Order Levying Taxes

ORDER LEVYING TAXES

WHEREAS, Harris County Utility District No. 16 (the "District") has bonds outstanding which are payable, in whole or in part, from ad valorem taxes; and

WHEREAS, the order or orders authorizing the issuance of such bonds authorize a levy of an ad valorem tax for the purpose of providing interest and principal payments on such bonds, while any part of said principal or interest remains outstanding and unpaid; and

WHEREAS, the District is authorized to levy a maintenance tax not to exceed \$0.50 per each \$100 assessed valuation within the District in order to pay operation, maintenance and administrative expenses; and

WHEREAS, it is necessary for the Board of Directors of the District to fix a specific rate of tax to be levied for the tax year 2025 based on the District's tax rolls for 2025 which have been prepared and certified by the Harris County Appraisal District; Now, Therefore;

BE IT ORDERED BY THE BOARD OF DIRECTORS OF HARRIS COUNTY UTILITY DISTRICT NO. 16 THAT:

Section 1: There is hereby levied an ad valorem tax of \$0.34 on each \$100 of assessed valuation of taxable property within the District, for the tax year 2025, for the purpose of providing interest and principal payments on the District's bonds.

Section 2: There is hereby levied an ad valorem maintenance tax of \$0.31 on each \$100 of assessed valuation of taxable property within the District for the tax year 2025, for the purpose of providing funds for the payment of operation, maintenance and administrative expenses of the District and other purposes as allowed by law.

Section 3: The District's tax assessor-collector is hereby authorized to collect the taxes of the District.

Section 4: The taxes levied hereby shall become due and payable on the date hereof and shall be paid on or before the 31st day of January 2026. All taxes not paid before February 1, 2026, shall become delinquent on that date, and there shall be added thereto such penalties, interest, court costs, expenses of foreclosure sales, attorneys' fees and other expenses as are provided by law.

PASSED AND APPROVED this the 28th day of October, 2025.



President, Board of Directors

ATTEST:



Secretary, Board of Directors

(Seal)

