

HARRIS COUNTY UTILITY DISTRICT NO. 16
NOTICE OF PUBLIC MEETING

The Board of Directors of Harris County Utility District No. 16 will hold a public meeting on **Tuesday, October 28, 2025, at 11:00 a.m.** at **3700 Buffalo Speedway, Suite 830, Houston, Texas 77098, Building Entry Code 00830**, said address being a meeting place of the District.

The subject of the meeting will be as follows:

1. Comments from the public (the Board imposes a three-minute speaking limit for each member of the public wishing to address the Board; comments will be closed after this item);
2. Conduct a public hearing relative to the District's proposed 2025 debt service tax rate and maintenance tax rate;
3. The adoption and levy of the District's 2025 proposed debt service tax rate and maintenance tax rate, and the adoption of an Order in connection therewith;
4. The approval and execution of an Amendment to the Amended and Restated District Information Form relative to the levy of the District's 2025 tax rate;
5. Consider matters related to the District's proposed \$2,720,000 Unlimited Tax Bonds, Series 2025 (the "Bonds"), including:
 - a) Consider review, approval and authorizing the filing of Internal Revenue Service Form 8038-G relative to the Bonds;
 - b) Review and discussion of correspondence from bond counsel regarding expenditure and investment of bond proceeds and Internal Revenue Service restrictions on same;
 - c) Consider approval of closing memorandum and authorize distribution of funds in accordance with same, and the taking of any actions required in connection therewith;
 - d) Consider and act upon any other matters in connection with the issuance of the Bonds, including the approval and execution of various closing documents, including authorizing release of funds to the developers, and authorization for Bond Counsel to proceed with closing on the sale of the Bonds; and the taking of any actions required in connection therewith;
6. Consider the approval and execution of an Amendment to the Amended and Restated District Information Form relative to the Bonds; and
7. Matters for placement on future agendas.

MARKS RICHARDSON PC

By: Kara Richardson/RMD
Kara Richardson
Attorney for the District

(Seal)

