

HARRIS COUNTY UTILITY DISTRICT NO. 16  
VOTER INFORMATION DOCUMENT FOR BOND ELECTION

Harris County Utility District No. 16 (the “District”) will be holding a bond election on November 4, 2025, for voting upon the following:

HARRIS COUNTY UTILITY DISTRICT NO. 16
<u>OFFICIAL BALLOT</u>
Bond and Park Bond Election Tuesday, November 4, 2025

**Proposition A**

THIS IS A TAX INCREASE

The issuance of \$48,500,000 bonds for water, sanitary sewer, and drainage and storm sewer systems and the levy of taxes, without limit as to rate or amount, sufficient to pay the principal of and interest on the bonds

For

Against

**Proposition B**

THIS IS A TAX INCREASE

The issuance of \$5,000,000 bonds for recreational facilities and the levy of taxes, without limit as to rate or amount, sufficient to pay the principal of and interest on the bonds

For

Against

ESTIMATED DEBT SERVICE REQUIREMENTS FOR PROPOSED BONDS SECURED BY AD VALOREM TAXES	
	Proposition A
Principal for Proposed Bonds to be authorized	\$48,500,000
Estimated Interest for Proposed Bonds to be authorized <sup>1</sup>	\$67,415,250
Estimated Combined Principal and Interest Requirements for the Proposed Bonds <sup>1</sup>	\$115,915,250
	Proposition B
Principal for Proposed Bonds to be authorized	\$5,000,000
Estimated Interest for Proposed Bonds to be authorized <sup>1</sup>	\$6,742,250
Estimated Combined Principal and Interest Requirements for the Proposed Bonds <sup>1</sup>	\$11,742,250

<sup>1</sup>Assumes an interest rate of 5.00% on the proposed bonds and issuance in accordance with the amortization schedule shown below. The estimated interest and amortization schedule are based upon current assumptions and projections of interest rates, property development, assessed valuations and tax collection rates. To the extent that such assumptions and projections are not realized, the actual interest on the bonds may vary substantially from the estimated interest presented herein. The estimated interest provided herein shall not be considered part of the bond propositions to be submitted to the voters and shall not be considered as a limitation on the District's authority to levy, assess and collect an unlimited tax as to rate or amount pursuant to the Texas Constitution and laws.

OUTSTANDING BONDS SECURED BY AD VALOREM TAXES AS OF August 15, 2025	
Principal of Outstanding Bonds	\$24,465,000
(+) Estimated Remaining Interest on Outstanding Bonds <sup>2</sup>	\$10,864,769
(=) Estimated Combined Principal and Interest Requirements <sup>2</sup>	\$35,329,769

<sup>2</sup>Assumes the principal of and interest on the outstanding bonds are paid on time in accordance with the maturity schedules set forth in the Official Statement for each series of bonds, and that no such bonds are refunded, defeased or otherwise called for redemption prior to their scheduled maturities.

ESTIMATED MAXIMUM ANNUAL INCREASE IN TAXES	
	Proposition A
Estimated Maximum Annual Increase in Taxes on Residence Homestead with Appraised Value of \$100,000	\$60
	Proposition B
Estimated Maximum Annual Increase in Taxes on Residence Homestead with Appraised Value of \$100,000	\$0

### SUMMARY OF MAJOR ASSUMPTIONS

The assumed interest rate on the on the proposed debt obligations is 5.0%. The estimated maximum annual increase in taxes listed above for the proposed bonds is based upon the assumptions presented in this section regarding 4.1% annual growth in taxable assessed value of the District, amortization schedule for the District's outstanding bonds and proposed bonds, a 99% tax collection rate, no change in the District's other tax rate components, if any, investment of funds on hand at 3.0% and the exemptions currently granted by the District, including the 10% general homestead exemption. To the extent that such assumptions are not realized, the actual maximum annual increase in the amount of taxes that would be imposed on a residence homestead in the District with an appraised value of \$100,000 to repay the bonds may vary substantially from the estimated maximum annual increase presented herein. The estimated maximum annual increase presented herein shall not be considered part of the bond propositions to be submitted to the voters and shall not be considered as a limitation on the District's authority to levy, assess and collect an unlimited tax as to rate or amount pursuant to the Texas Constitution and laws.

## AMORTIZATION OF DEBT SERVICE

### Proposition A

Year	Outstanding Bonds	Proposition A Proposed Bonds
2026	\$1,687,622	
2027	1,735,961	
2028	1,729,560	\$363,750
2029	1,732,504	485,000
2030	1,731,248	485,000
2031	1,738,716	485,000
2032	1,759,936	848,750
2033	1,790,179	970,000
2034	1,782,853	970,000
2035	1,509,467	970,000
2036	1,522,779	1,333,750
2037	1,529,292	1,455,000
2038	1,534,204	1,455,000
2039	1,550,892	1,455,000
2040	1,538,986	1,818,750
2041	1,575,454	1,940,000
2042	1,533,454	1,940,000
2043	1,591,454	2,303,750
2044	1,596,267	2,425,000
2045	1,678,329	2,425,000
2046	1,680,392	2,425,000
2047	1,205,473	2,580,000
2048	1,330,361	2,457,250
2049	521,573	3,265,250
2050	528,403	3,257,750
2051	529,083	3,258,500
2052	533,623	3,252,000
2053	532,000	3,253,500
2054	539,205	3,247,500
2055		3,784,250
2056		3,786,500
2057		3,784,500
2058		3,783,250
2059		3,787,500
2060		3,786,750
2061		3,786,000
2062		3,705,000
2063		3,707,500
2064		3,704,250
2065		3,705,250
2066		3,355,000
2067		3,350,750
2068		3,350,750
2069		3,354,500
2070		3,351,500
2071		3,351,750
2072		3,354,750

## Proposition B

Year	Outstanding Bonds	Proposition B Proposed Bonds
2026	\$1,687,622	
2027	1,735,961	
2028	1,729,560	\$187,500
2029	1,732,504	250,000
2030	1,731,248	250,000
2031	1,738,716	250,000
2032	1,759,936	250,000
2033	1,790,179	250,000
2034	1,782,853	250,000
2035	1,509,467	250,000
2036	1,522,779	250,000
2037	1,529,292	250,000
2038	1,534,204	250,000
2039	1,550,892	250,000
2040	1,538,986	250,000
2041	1,575,454	250,000
2042	1,533,454	250,000
2043	1,591,454	250,000
2044	1,596,267	250,000
2045	1,678,329	250,000
2046	1,680,392	250,000
2047	1,205,473	250,000
2048	1,330,361	250,000
2049	521,573	560,000
2050	528,403	554,500
2051	529,083	553,500
2052	533,623	546,750
2053	532,000	549,500
2054	539,205	546,250
2055		1,082,250
2056		1,080,500
2057		1,081,500

## Assumed Taxable Assessed Values

Year	Taxable AV	As of January 1,
2026	\$489,190,100	2025
2027	509,246,894	2026
2028	530,126,017	2027
2029	551,861,183	2028
2030	574,487,492	2029
2031	598,041,479	2030
2032	622,561,180	2031
2033	648,086,188	2032
2034	674,657,722	2033
2035	702,318,688	2034
2036	731,113,755	2035
2037	761,089,419	2036
2038	792,294,085	2037
2039	824,778,142	2038
2040	858,594,046	2039
2041	858,594,046	2040
2042	858,594,046	2041
2043	858,594,046	2042
2044	858,594,046	2043
2045	858,594,046	2044
2046	858,594,046	2045
2047	858,594,046	2046
2048	858,594,046	2047
2049	858,594,046	2048
2050	858,594,046	2049
2051	858,594,046	2050
2052	858,594,046	2051
2053	858,594,046	2052
2054	858,594,046	2053
2055	858,594,046	2054
2056	858,594,046	2055
2057	858,594,046	2056
2058	858,594,046	2057
2059	858,594,046	2058
2060	858,594,046	2059
2061	858,594,046	2060
2062	858,594,046	2061
2063	858,594,046	2062
2064	858,594,046	2063
2065	858,594,046	2064
2066	858,594,046	2065
2067	858,594,046	2066
2068	858,594,046	2067
2069	858,594,046	2068
2070	858,594,046	2069
2071	858,594,046	2070
2072	858,594,046	2071

BY ORDER OF THE BOARD OF DIRECTORS.